

Electro Optic Systems

ASX:EOS

Poised for further growth in the immediate term.

Company Description

EOS designs, develops, and builds high precision remote weapon systems covering remote weapon systems, turrets, high energy laser weapons, counter-drone systems, and space intelligence and space control services.

Reasons for investment

EOS's strong position in the defence and space sectors, coupled with its innovative product offerings, provides a solid foundation for growth. The company's strategic focus on high-demand areas such as counter-drone systems and space surveillance aligns with global defence priorities.

Analysts forecast that EOS's earnings and revenue will grow by 93.6% and 12.5% per annum, respectively, indicating a positive outlook for the company's financial performance.

Strategy

Buy the breakout of the 2.90 resistance with a stoploss at 2.58 and a profit target order to sell at 4.80

Once price closes above 2.90, raise the stoploss to at least 2.89 to protect the position.

If price rises by 20% or more in any 3 or less consecutive trading days, raise stoploss up 1 tick below close to lock in profits.

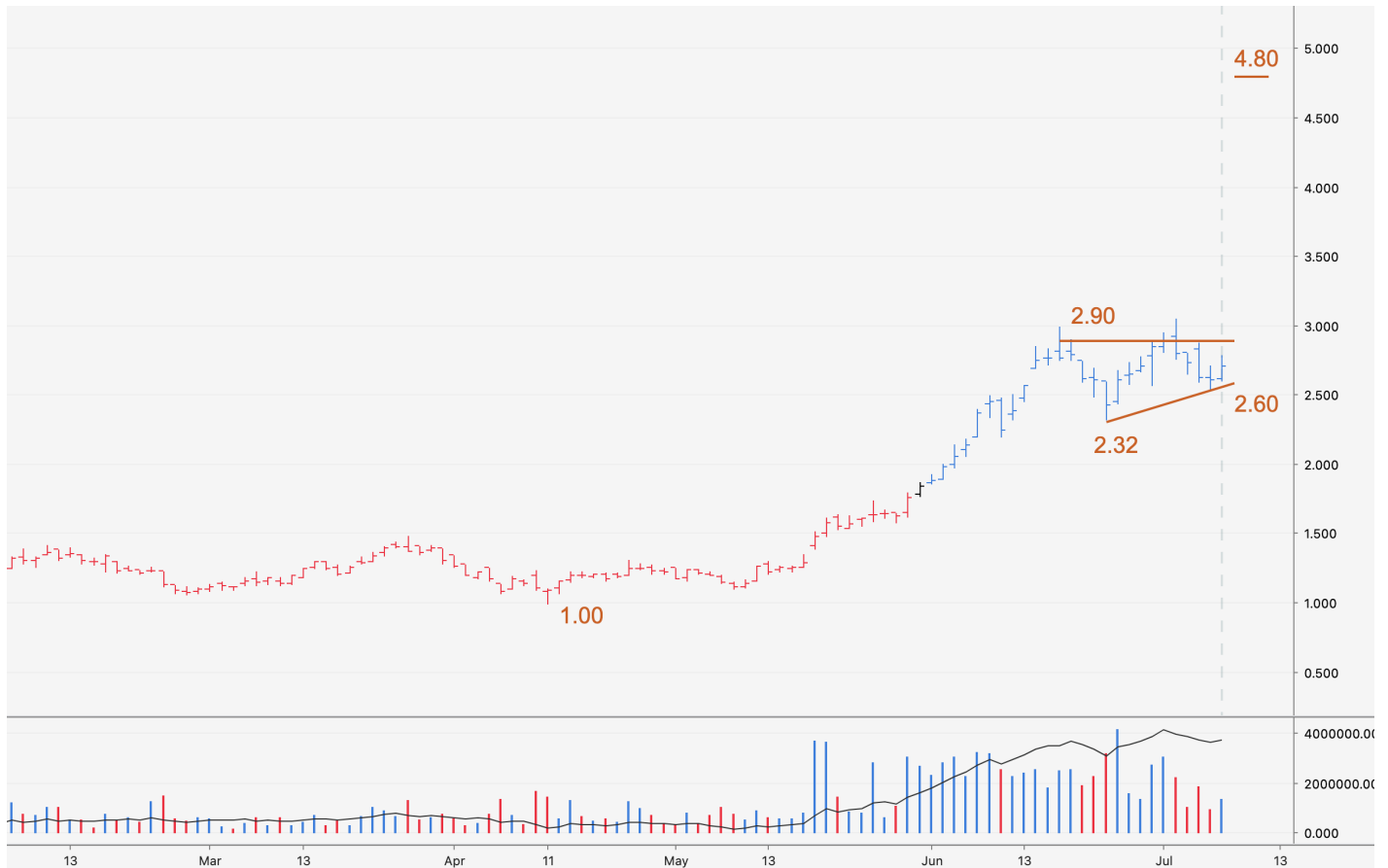
Recommendation: Buy

Price as of 8 July 2025	2.710
Action	Buy on Breakout
Buy Trigger	2.910
Acceptable Buy Range	2.91-2.95
Stoploss	2.580
Profit target	4.800
Investment Time Horizon	1-2 months
Risk	12.00%
Reward potential	65.00%
Reward/Risk	5.4

Key Financial Data

Sector and Industry	Industrials – Aerospace and Defence
Issued shares	193M
Market Cap	523M
PE Ratio	-15.6
EPS	-0.19
Earning Yields	-6.40%
Dividend Rate/Yield	nil

Chart



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